

SaaS Features List

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Features	Lite	Essentials	Advanced	Custom
• Collections	~	~	~	~
• Sharing	~	~	~	~
Basic search	~	~	~	✓
• Comments*	~	~	~	~
• Ratings*	~	~	~	~
Profile management	~	~	~	~
	· ·	~	· ·	· ·
Office 365 viewer (word, powerpoint, excel)				·
• PDF viewer	~	~	✓	~
Video viewer	~	✓	~	~
HTML viewer	~	~	~	~
Favorites	~	✓	~	✓
Notifications*	~	~	~	~
Privacy/ compliance	~	~	~	✓
Switch language	~	~	✓	~
Content reset	~	~	~	~
Image viewer	~	~	~	~
Smart presentations	×	~	~	~
360-degree product views	×	~	~	~
Briefcases	×	~	~	~
			· ·	· ·
Print report	×	~		
Export reports	×	~	~	~
Sort by ratings & likes	×	~	~	✓
Interactive viewers	×	~	~	~
On-demand-downloads	×	×	~	~
Conversation pathways	×	×	~	~
AIM (artificial intelligence machine)	×	×	~	~
Custom desktop	×	×	~	~
Desktop templates	×	×	~	~
Plus pages	×	×	~	~
Interact book	×	×	~	~
Top rated content	×	×	~	~
Bluetooth connectivity	×	×	~	· •
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Camera enabled productivity tools	×	×	✓	✓
Voice search	×	×	~	~
Reference management	~	~	~	~
Content segmentation (internal / external)	~	~	~	~
Expiration	~	~	~	~
Versioning	~	~	~	~
Roles & permissions	~	~	~	~
Content self service	~	~	~	~
Content library groupings	~	~	~	~
Content bulk delete	~	~	~	~
Drag & Drop	~	~	~	~
		~	~	· ·
Recursive publishing/unpublishing		·		
Enable/disable features	~	~	~	✓
Content curation	×	~	~	✓
Smart content	×	~	~	~
Dynamic types	×	~	~	~
Workflows	×	×	~	~
Copy approvals	×	×	~	~
Advance content audit	×	×	~	~
Content scoring	×	×	~	~
Basic tracking-enterprise security	~	~	~	~
Xstore	~	~	~	~
	· ·	· ·	· ·	*
Basic reports Pring your own devices				
Bring your own devices	~	~	~	~
MDU (multi-device user synchronization)	~	~	~	~
SSO (Single sign-on)	×	~	~	~
Advanced reporting	×	~	~	~
Advanced search	×	~	~	~
Basic branding	×	~	~	~
Content share across workspaces	×	~	~	~
Advanced analytics*	×	~	~	~
External content	×	~	~	~
PISDK (ProInteract SDK)	×	~	~	~
Custom email templates	×	×	~	~
SFDC integration	×	×	· ·	*
Content workflows	×	×	*	~
Open API	×	×	~	✓
Comprehensive enterprise security	×	×	~	~
Integration with box.com	×	×	~	~
Integration with box.com, Google drive, S3	×	×	~	✓
· KPI based analytics	×	×	~	~
Advanced customizations	×	×	~	~
· Multi environment deployment	×	×	~	✓
• Email configuration	×	×	~	~
Advanced branding*	×	×	×	~
SharePoint integration	×	×	×	· ·
Sharer only integration	^	^	^	•

*Feature improved under NEW ProInteract

• One drive integration

Advanced branding

• Bring-your-own-CRM

• Simulators

• Experience workbench



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Claims management